

(573)751-4213

REGISTRATION NO.:	24268	BOOK: 86	PAGE: 010
BONDS ISSUED BY:	Southern Reynolds County R-II School District		
AMOUNT OF ISSUE:	\$1,130,000.00 (remainder of \$2,000,000 authorized)		COUNTY: of Reynolds
DATE OF ISSUE:	December 12, 2002	MONTH OF MATURITY: March	
PURPOSE OF BONDS:	Acquisition of facilities under lease with the Missouri Association of Rural Education and to pay the cost of issuance thereof		

Rate of Interest	Amount	Maturity
1.800%	\$ 130,000.00	03/01/2004
2.100%	80,000.00	03/01/2005
2.400%	85,000.00	03/01/2006
2.750%	85,000.00	03/01/2007
3.100%	90,000.00	03/01/2008
3.300%	90,000.00	03/01/2009
3.600%	95,000.00	03/01/2010
3.700%	95,000.00	03/01/2011
3.800%	100,000.00	03/01/2012
3.950%	105,000.00	03/01/2013
4.100%	110,000.00	03/01/2014
4.200%	65,000.00	03/01/2015

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be called on and after March 1, 2005, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,113,050.00
INTEREST RATE:	3.8565%
ASSESSED VALUATION:	\$33,221,972
INDEBTEDNESS:	(Including this issue) \$2,000,000
NOTICE OF ELECTION:	Published one newspaper March 21 and 28, 2001; second newspaper March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...464 No...346
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable